

Debt Service Payment Summary

Bonds Currently Outstanding, Authorized, and Proposed Issued

Fiscal Year	Various Purpose General Obligation Bonds -- Subject to the Constitutional Debt Limit (401)			
	Outstanding Bonds ¹	Issuances from Existing Un-issued Authorizations	Issuances from Proposed New Authorizations ²	Total Debt Service ³
2023	492,814,123	-	-	492,814,123
2024	1,350,622,259	94,351,594	7,951,173	1,452,925,026
2025	1,312,916,712	214,009,941	65,247,980	1,592,174,633
2026	1,281,998,915	270,431,147	179,236,363	1,731,666,425
2027	1,246,347,349	272,225,434	326,199,171	1,844,771,954
2028	1,217,022,626	273,479,134	471,037,681	1,961,539,441
2029	1,194,051,714	274,746,304	616,510,127	2,085,308,145
2030	1,159,105,404	276,024,010	768,151,833	2,203,281,247
2031	1,117,355,425	277,303,558	926,795,084	2,321,454,068
2032	1,082,371,731	278,534,926	1,091,156,500	2,452,063,158
2033	1,035,942,306	279,515,158	1,266,245,792	2,581,703,257
2034	948,712,756	280,525,094	1,452,747,482	2,681,985,332
2035	870,766,131	281,535,030	1,647,543,322	2,799,844,482
2036	803,372,516	282,544,965	1,848,965,147	2,934,882,628
2037	753,146,950	283,554,901	2,059,344,653	3,096,046,504
2038	707,960,650	284,517,154	2,276,880,224	3,269,358,029
2039	675,966,000	285,121,427	2,504,090,091	3,465,177,518
2040	604,752,906	285,121,427	2,739,028,508	3,628,902,841
2041	560,004,156	285,121,427	2,984,415,164	3,829,540,747
2042	499,268,625	285,121,427	3,238,148,654	4,022,538,706
2043	432,839,750	285,121,427	3,503,166,243	4,221,127,420
2044	372,460,125	285,121,427	3,777,198,413	4,434,779,964
2045	311,896,875	285,121,427	4,063,417,409	4,660,435,710
2046	232,050,000	285,121,427	4,359,372,151	4,876,543,578
2047	158,797,125	285,121,427	4,668,488,667	5,112,407,219
2048	57,938,125	285,121,427	4,988,119,789	5,331,179,341
2049	-	212,238,006	5,321,965,626	5,534,203,633
2050	-	81,429,626	5,618,719,706	5,700,149,332
2051	-	14,980,363	5,871,077,613	5,886,057,976
2052	-	13,086,431	6,096,385,761	6,109,472,192
2053	-	11,837,241	6,341,168,497	6,353,005,737
2054	-	10,576,085	6,599,743,603	6,610,319,688
2055	-	9,298,880	6,869,832,482	6,879,131,363
2056	-	-	-	-
2057	-	-	-	-
	20,480,481,254	7,127,959,252	94,548,350,914	122,156,791,421

¹ Outstanding Bonds as of December 7, 2022.

² Numbers reflect the sale of all proposed authorizations in the Governor's Proposed 2023-2033 Ten-Year Capital Plan.

³ Debt Service is paid by revenues from General fund or other funds as prescribed by statute.

Debt Service Payment Summary

Bonds Currently Outstanding, Authorized, and Proposed Issued 12/16/2022

Fiscal Year	Various Purpose General Obligation Bonds -- Reimbursable Debt (403) Subject to/Excluded from the Constitutional Debt Limit			
	Outstanding Bonds ¹	Issuances from Existing Un-issued Authorizations	Issuances from Proposed New Authorizations	Total Debt Service ²
2023	8,568,988	-	-	8,568,988
2024	27,577,313	-	-	27,577,313
2025	24,151,150	-	-	24,151,150
2026	20,118,525	-	-	20,118,525
2027	18,029,200	-	-	18,029,200
2028	12,820,575	-	-	12,820,575
2029	11,407,500	-	-	11,407,500
2030	7,454,050	-	-	7,454,050
2031	6,685,000	-	-	6,685,000
2032	6,756,250	-	-	6,756,250
2033	6,781,375	-	-	6,781,375
2034	6,737,750	-	-	6,737,750
2035	5,706,500	-	-	5,706,500
2036	4,547,125	-	-	4,547,125
2037	338,125	-	-	338,125
2038	326,375	-	-	326,375
2039	329,375	-	-	329,375
2040	331,625	-	-	331,625
2041	328,125	-	-	328,125
2042	324,250	-	-	324,250
2043	329,625	-	-	329,625
2044	234,125	-	-	234,125
2045	71,750	-	-	71,750
2046	-	-	-	-
2047	-	-	-	-
2048	-	-	-	-
2049	-	-	-	-
2050	-	-	-	-
2051	-	-	-	-
2052	-	-	-	-
2053	-	-	-	-
2054	-	-	-	-
2055	-	-	-	-
2056	-	-	-	-
2057	-	-	-	-
	169,954,675	-	-	169,954,675

¹ Outstanding Bonds as of December 7, 2022.

³ Debt Service is paid by revenues from General fund or other funds as prescribed by statute.

Debt Service Payment Summary

Bonds Currently Outstanding, Authorized, and Proposed Issued 12/16/2022

Fiscal Year	MVFT and MVFT/VRF General Obligation Debt Excluded from the Constitutional Debt Limitation (404)			
	Outstanding Bonds ¹	Issuances from Existing Un-issued Authorizations	Issuances from Proposed New Authorizations	Total Debt Service ³
2023	305,125,861	2,087,316	-	307,213,177
2024	758,856,719	12,834,159	-	771,690,878
2025	757,688,041	21,062,976	-	778,751,017
2026	754,126,626	46,953,709	-	801,080,336
2027	740,313,992	84,531,582	-	824,845,574
2028	717,912,163	121,609,786	-	839,521,949
2029	706,554,085	158,641,305	-	865,195,391
2030	690,758,690	191,706,596	-	882,465,286
2031	587,051,381	222,137,319	-	809,188,699
2032	555,067,210	234,171,649	-	789,238,859
2033	515,725,346	234,171,649	-	749,896,995
2034	466,347,968	234,171,649	-	700,519,617
2035	433,842,568	234,171,649	-	668,014,217
2036	406,103,243	234,171,649	-	640,274,892
2037	400,255,104	234,171,649	-	634,426,753
2038	399,224,472	234,171,649	-	633,396,121
2039	395,258,988	234,171,649	-	629,430,638
2040	355,353,762	234,171,649	-	589,525,412
2041	309,500,612	234,171,649	-	543,672,261
2042	177,745,081	234,171,649	-	411,916,731
2043	144,542,353	234,171,649	-	378,714,002
2044	92,407,750	234,171,649	-	326,579,399
2045	64,295,650	234,171,649	-	298,467,299
2046	43,581,300	234,171,649	-	277,752,949
2047	-	234,171,649	-	234,171,649
2048	-	234,171,649	-	234,171,649
2049	-	222,260,825	-	222,260,825
2050	-	213,946,514	-	213,946,514
2051	-	191,042,648	-	191,042,648
2052	-	153,434,817	-	153,434,817
2053	-	116,320,589	-	116,320,589
2054	-	79,405,020	-	79,405,020
2055	-	-	-	-
2056	-	-	-	-
2057	-	-	-	-
	10,777,638,966	5,818,893,198	-	16,596,532,164

¹ Outstanding Bonds as of December 7, 2022.

² Numbers reflect the sale of all proposed authorizations in the December 2022 10-year Transportation Plan.

³ Debt Service is paid by revenues from the Motor Vehicle Fund or other revenues as prescribed by statute.

Debt Service Payment Summary

Bonds Currently Outstanding, Authorized, and Proposed Issued 12/16/2022

Fiscal Year	GARVEE and TIFIA Bonds Excluded from the Constitutional Debt Limitation (405)			
	Outstanding Bonds ¹	Issuances from Existing Un-issued Authorizations ²	Issuances from Proposed New Authorizations	Total Debt Service ³
2023	10,962,456	-	-	10,962,456
2024	112,073,412	-	-	112,073,412
2025	107,538,912	-	-	107,538,912
2026	12,685,912	-	-	12,685,912
2027	12,685,912	-	-	12,685,912
2028	12,685,912	-	-	12,685,912
2029	12,685,912	-	-	12,685,912
2030	12,685,912	-	-	12,685,912
2031	12,685,912	-	-	12,685,912
2032	12,685,912	-	-	12,685,912
2033	12,685,912	-	-	12,685,912
2034	12,685,912	-	-	12,685,912
2035	12,685,912	-	-	12,685,912
2036	12,685,912	-	-	12,685,912
2037	12,685,912	-	-	12,685,912
2038	12,685,912	-	-	12,685,912
2039	12,685,912	-	-	12,685,912
2040	12,685,912	-	-	12,685,912
2041	12,685,912	-	-	12,685,912
2042	23,790,745	-	-	23,790,745
2043	23,790,745	-	-	23,790,745
2044	23,790,745	-	-	23,790,745
2045	23,790,745	-	-	23,790,745
2046	23,790,745	-	-	23,790,745
2047	23,790,745	-	-	23,790,745
2048	23,790,745	-	-	23,790,745
2049	23,790,745	-	-	23,790,745
2050	23,790,745	-	-	23,790,745
2051	23,790,745	-	-	23,790,745
2052	-	-	-	-
2053	-	-	-	-
2054	-	-	-	-
2055	-	-	-	-
2056	-	-	-	-
2057	-	-	-	-
	671,456,823	-	-	671,456,823

¹ Outstanding Bonds as of December 7, 2022.

² Numbers reflect the sale of all proposed authorizations in the December 2022 10-year Transportation Plan.

³ Debt Service is paid by pledged federal aid and toll revenues.

Debt Service Payment Summary

Bonds Currently Outstanding, Authorized, and Proposed Issued 12/16/2022

Fiscal Year	Excluded from the Constitutional Debt Limitation (407)			
	Outstanding Bonds ¹	Issuances from Existing Un-issued Authorizations ²	Issuances from Proposed New Authorizations	Total Debt Service ³
2023	-	-	-	-
2024	-	-	-	-
2025	-	-	1,135,983	1,135,983
2026	-	-	11,730,910	11,730,910
2027	-	-	42,937,168	42,937,168
2028	-	-	88,023,233	88,023,233
2029	-	-	134,357,865	134,357,865
2030	-	-	173,992,314	173,992,314
2031	-	-	207,871,776	207,871,776
2032	-	-	233,681,158	233,681,158
2033	-	-	247,961,710	247,961,710
2034	-	-	253,783,222	253,783,222
2035	-	-	253,783,222	253,783,222
2036	-	-	253,783,222	253,783,222
2037	-	-	253,783,222	253,783,222
2038	-	-	253,783,222	253,783,222
2039	-	-	253,783,222	253,783,222
2040	-	-	253,783,222	253,783,222
2041	-	-	253,783,222	253,783,222
2042	-	-	253,783,222	253,783,222
2043	-	-	253,783,222	253,783,222
2044	-	-	253,783,222	253,783,222
2045	-	-	253,783,222	253,783,222
2046	-	-	253,783,222	253,783,222
2047	-	-	253,783,222	253,783,222
2048	-	-	253,783,222	253,783,222
2049	-	-	253,783,222	253,783,222
2050	-	-	253,783,222	253,783,222
2051	-	-	246,467,445	246,467,445
2052	-	-	217,641,358	217,641,358
2053	-	-	173,067,142	173,067,142
2054	-	-	125,795,859	125,795,859
2055	-	-	85,308,485	85,308,485
2056	-	-	50,292,297	50,292,297
2057	-	-	22,569,622	22,569,622
	-	-	6,377,149,102	6,377,149,102

¹ Outstanding Bonds as of December 7, 2022.

² Numbers reflect the sale of bond from the \$4 billion proposed housing referendum.

³ Debt Service is paid by revenues from General fund.

Debt Service Payment Summary

Bonds Currently Outstanding, Authorized, and Proposed Issued 12/16/2022

Fiscal Year	Total all Outstanding Bonds			
	Outstanding Bonds ¹	Issuances from Existing Un-issued Authorizations	Issuances from Proposed New Authorizations ²	Total Debt Service
2023	817,471,428	2,087,316	-	819,558,743
2024	2,249,129,703	107,185,753	7,951,173	2,364,266,629
2025	2,202,294,815	235,072,917	66,383,963	2,503,751,694
2026	2,068,929,978	317,384,856	190,967,273	2,577,282,108
2027	2,017,376,453	356,757,016	369,136,339	2,743,269,808
2028	1,960,441,276	395,088,920	559,060,914	2,914,591,110
2029	1,924,699,211	433,387,610	750,867,992	3,108,954,813
2030	1,870,004,056	467,730,605	942,144,148	3,279,878,809
2031	1,723,777,718	499,440,877	1,134,666,860	3,357,885,455
2032	1,656,881,103	512,706,576	1,324,837,658	3,494,425,338
2033	1,571,134,939	513,686,807	1,514,207,502	3,599,029,248
2034	1,434,484,386	514,696,743	1,706,530,704	3,655,711,833
2035	1,323,001,111	515,706,679	1,901,326,544	3,740,034,334
2036	1,226,708,796	516,716,615	2,102,748,369	3,846,173,779
2037	1,166,426,091	517,726,550	2,313,127,875	3,997,280,516
2038	1,120,197,409	518,688,804	2,530,663,446	4,169,549,659
2039	1,084,240,275	519,293,076	2,757,873,313	4,361,406,665
2040	973,124,206	519,293,076	2,992,811,730	4,485,229,012
2041	882,518,805	519,293,076	3,238,198,387	4,640,010,268
2042	701,128,701	519,293,076	3,491,931,877	4,712,353,654
2043	601,502,473	519,293,076	3,756,949,465	4,877,745,015
2044	488,892,745	519,293,076	4,030,981,635	5,039,167,456
2045	400,055,020	519,293,076	4,317,200,631	5,236,548,727
2046	299,422,045	519,293,076	4,613,155,374	5,431,870,495
2047	182,587,870	519,293,076	4,922,271,889	5,624,152,835
2048	81,728,870	519,293,076	5,241,903,012	5,842,924,958
2049	23,790,745	434,498,832	5,575,748,849	6,034,038,425
2050	23,790,745	295,376,140	5,872,502,928	6,191,669,814
2051	23,790,745	206,023,011	6,117,545,059	6,347,358,815
2052	-	166,521,248	6,314,027,120	6,480,548,367
2053	-	128,157,830	6,514,235,638	6,642,393,468
2054	-	89,981,105	6,725,539,463	6,815,520,567
2055	-	9,298,880	6,955,140,968	6,964,439,848
2056	-	-	50,292,297	50,292,297
2057	-	-	22,569,622	22,569,622
	32,099,531,719	12,946,852,450	100,925,500,016	145,971,884,185

¹ Outstanding Bonds as of December 7, 2022.

² Numbers reflect the sale of all proposed authorizations in the Governor's Proposed Budgets and 2023-2033 Ten-Year Capital Plan and the December 2022